



National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

06.05.2021

Dear Sirs,

SEBI (Listing and Other Disclosure Requirements) Regulations, 2015
Re : 2500, SRF Limited 3 Months T-Bill + 188 bps, 2022, Listed, Secured, Taxable,
Redeemable, Non-Convertible Debentures aggregating to Rs. 250 Crores

In compliance with the requirements of regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Certificate from Vistra ITCL (India) Ltd. (Debenture Trustee) confirming the noting of the disclosures required as per regulation 52(4) of the said regulations.

Thanking you,

Yours faithfully,

for **SRF LIMITED**

RAJAT LAKHANPAL
VP (CORPORATE COMPLIANCE) & COMPANY SECRETARY
Encl : A/a

SRF LIMITED
Block-C Sector 45
Gurugram 122 003
Haryana India
Tel: +91-124-4354400
Fax: +91-124-4354500
E-mail: info@srf.com
Website : www.srf.com
Regd. Office:
Unit No. 236 Sr 237, 2nd Floor
DLF Galleria, Mayapuri
Noida Link Road
Mayapuri Vihar Phase 1 Extension
Delhi 110091

May 6, 2021

To,
Mr. Rajat Lakhanpal
Vice President (Corporate Compliance) & Company Secretary,
SRF Limited,
The Galleria, DLF Mayur Vihar,
Unit No. 236 & 237 2nd Floor,
Mayur Place, Mayur Vihar Phase I Extn.
New Delhi 110091

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Rated, Listed, Taxable, Secured, and Redeemable Non-Convertible Debenture issue aggregating to Rs. 250 crores of SRF Limited. (**‘Company’**)

With reference to above we have received the following documents from the Company and have noted its contents without verification:

1. Disclosure/Information required as per Regulation 52(4) of SEBI (LODR) Regulations, 2015 for year ended March 31, 2021.
2. Statement of Standalone & Consolidated Financial Results for the quarter and year ended March 31, 2021.

This certificate has been signed and issued by us based on the documents (mentioned above) submitted by you.

Thanking You.

Sincerely,

For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Tel +91 22 2659 3535
Fax: +912226533297
Email: mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507